
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): February 7, 2005 (February 7, 2005)

Corporate Road Show.Com Inc.

(Exact name of registrant as specified in its charter)

New York
(State or Other Jurisdiction
of Incorporation)

000-50590
(Commission
File Number)

11-3516358
(I.R.S. Employer
Identification No.)

Corporate Road Show.Com, Inc.

80 Orville Drive, Suite 100
Bohemia, New York 11716

(Address of principal executive offices) (Zip code)

(631) 244-1555

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

INFORMATION TO BE INCLUDED IN THE REPORT

Item 8.01. Other Events.

The Company has filed an amendment to its Preliminary Proxy Statement on Schedule 14A (File No. 000-50590) on February 7, 2005, in response to a letter from the staff of the Securities and Exchange Commission. As a result, the special meeting of stockholders of Corporate Road Show.Com Inc. (the "Company") originally scheduled to be held at 9:00 a.m. EST on February 10, 2005, at the offices of Chadbourne & Parke LLP, 30 Rockefeller Plaza, New York, N.Y. 10112, has been postponed.

Notice will be given in compliance with federal securities laws, the Company's Certificate of Incorporation and By-Laws, and the New York Business Corporation Law once a new date, time and place for the special meeting of stockholders has been determined by the Company's Board of Directors.

